

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2013**  
**BUDAPEST STOCK EXCHANGE**

**BALANCE SHEET**

HUF '000

		<b>30.06.2012</b>	<b>2012</b>	<b>30.06.2013</b>
<b>a</b>	<b>b</b>	<b>c</b>	<b>d</b>	<b>e</b>
1	Long-term assets	5 302 769	5 336 094	5 328 073
2	Current assets	834 186	972 202	666 107
3	Accrued income and deferred expenses	12 892	193 784	6 703
<b>I.</b>	<b>TOTAL ASSETS</b>	<b>6 149 847</b>	<b>6 502 080</b>	<b>6 000 883</b>
4	Shareholders' equity	5 769 027	5 464 879	5 815 898
5	Provisions			
6	Liabilities	218 575	658 275	32 557
7	Accrued and deferred liabilities	162 245	356 556	152 428
<b>II.</b>	<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>6 149 847</b>	<b>6 479 710</b>	<b>6 000 883</b>
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>58 persons</i>	<i>58 persons</i>	<i>54 persons</i>

**INCOME STATEMENT**

HUF '000

		<b>30.06.2012</b>	<b>2012</b>	<b>30.06.2013</b>
<b>a</b>	<b>b</b>	<b>c</b>	<b>d</b>	<b>e</b>
I.	Revenues from stock exchange activities	1 284 229	2 397 224	1 157 361
II.	Other revenues	17 050	28 143	58 039
III.	Operating costs and expenses	964 082	1 813 319	838 682
<b>A.</b>	<b>Operating profit (loss)</b>	<b>337 197</b>	<b>612 048</b>	<b>376 718</b>
<b>B.</b>	<b>Profit (loss) from financial operations</b>	<b>13 688</b>	<b>-2 956</b>	<b>10 502</b>
<b>C.</b>	<b>Ordinary profit (loss)</b>	<b>350 885</b>	<b>609 092</b>	<b>387 220</b>
<b>D.</b>	<b>Extraordinary profit (loss)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>E.</b>	<b>Profit before income tax</b>	<b>350 885</b>	<b>609 092</b>	<b>387 220</b>
<b>IV.</b>	<b>Income tax</b>	<b>38 713</b>	<b>32 654</b>	<b>36 200</b>
<b>F.</b>	<b>Profit (loss) after income tax</b>	<b>312 172</b>	<b>576 438</b>	<b>351 020</b>